

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Mixed	Short - Mixed	<i>Prices, driven by reduced packer production have killed consumer demand. Packer will continue short and control supply, to ensure Beef prices remain as high as possible to meet financial expectation for packer stockholders and shareholders. No change in market conditions is expected through years end and beyond. Near-term, expect price appreciation across the Beef complex. Product availability will tighten going into Labor Day weekend as Retail demand increases. Beef pricing should ease following the holiday weekend for a period of approximately 30-days. Near-term price appreciation is artificial and will be short lived.</i>
Pork (Commodity)	Decreasing	Available - Weak	<i>Labor day is, generally, the end of grilling season. Demand for most commodity pork items declines while supplies remain consistent. Expect declining prices for butts, spareribs, and loins.</i>
Pork (Value-Added)	Decreasing	Available - Weak	<i>With slipping seasonal demand and stable supply, the prices of bacon, sausage, franks, and pizza toppings are all forecast for declines.</i>
Poultry (Chicken)	Mixed	Mixed - Mixed	<i>Pricing on jumbo breast meat increased this week, while jumbo and medium wings decreased. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.</i>
Poultry (Turkey)	Steady	Available – Steady	<i>Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.</i>
Seafood	Mixed	Mixed - Mixed	<i>Salmon pricing is stable; farmed supply is steady, but wild salmon, especially coho, faces tightening supply and rising demand. Expect prices to rise slightly, particularly for wild salmon.</i> <i>Shrimp pricing and supply are steady, with wild shrimp more unpredictable. Expect prices to remain stable in the near term, with potential softness as demand slows in the coming months.</i>
Butter	Steady	Available - Steady	<i>In the West, domestic butter demand varies from steady to stronger. For the Central region, domestic butter demand is strengthening. In the East, domestic butter demand is unchanged. Cream volumes are tight in the East and Central regions. Although cream supplies in the West are looser and more balanced comparatively, stakeholders in the region don't describe cream volumes as excessive either. Butter production paces vary from steady to weaker. Many manufacturers are relying on contracted cream loads to keep churns moving. Some butter makers convey unsalted butter stocks available for spot buyers are tight.</i> <i>Source: USDA AMS as of August 23</i>
Cheese	Increasing	Available - Strong	<i>Cheese production is trending seasonally steady to lighter throughout the U.S. Milk availability remains tight in the East. Milk available for Class III processors is constrained by Class I pulls for schools, and cheese production remains light in the region. Contacts anticipate more spot milk availability after Labor Day. Retail demand is steady. Cheesemakers in the Central region relay steady cheese demand. Contacts share demand for barrels remains strong, but spot load availability is rare. Spot milk availability, too, is limited. Cheese production is mixed in the West. Some processors relay increased manufacturing while others note tight spot milk availability is slowing manufacturing. Contacts note cheese inventories vary throughout the region.</i> <i>Source: USDA AMS as of August 23</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	September costs for Milks (Class I) are higher. September costs for Cultured/Creams (Class II) are higher.
Oils/Shortening	Steady	Available - Steady	Commodity Oil seed products will likely maintain similar pricing levels as we move through early September. As the crop in the ground continues to look strong and carryover from the current crop year appears to be adequate to comver demand until new harvest, large price changes are not anticipated anytime soon. Palm Oils are imported and are the key ingredient in many cube shortening products and margarine products. They can follow different market trends than other Oil products. Based on seasonal production and political issues in Indonesia (where much of the worlds Palm is grown), pricing will likely remain at recent higher levels for the near term. We do not anticipate any product shortages as we move into fall.
Produce	Lower - N/A Steady - Avocados, Broccoli, Bell Peppers, Lemons & Onions Higher - Apples, Strawberries, Iceberg, Romaine, Tomatoes, Oranges & New Crop Russet Potatoes	Improving/Steady - Avocados, Broccoli, Onions & Peppers Good/Steady - Apples, Romaine, Russet Potatoes Short/Strong - Strawberries, Iceberg, Tomatoes, Oranges, Lemons	Apples, fall Crop projected to be 12% below last year. Leaning to smaller fruit. Gala & Grannies reduced volumes. Market increasing. Avocados, MX supply up, CA/Peru dwindling. Note longer ripening time. Bell Peppers, production stable. Good quality. Broccoli, supplies are steady. Quality fair to good. Iceberg, more schools starting = higher costs. Above average quality. Romaine, active due to school demand. Quality good with good weight. Tomatoes, persistent rains limiting supplies, keeping market elevated. Strawberries, CA volume declining seasonally. Avg. Quality. Oranges, CA Val's scarce as schools return. Late Oct. Navels start. Lemons, CA 165/200/235s scarce thru September. Imports arriving. Onions, ID/OR new crop primary source. Reds & Whites elevated. Russet Potatoes, new crop shipping at higher costs. Storage Burbanks finishing at big discount vs. new crop. some pressure bruising.
Sugar (Bulk)	Steady	Available - Steady	As we inch towards fall harvest season, Sugar prices remain steady. Regional Supply concerns expressed earlier in the year have been alleviated. We should have enough of current crop to adequately supply demand through the fall baking season. The new Crop is progressing nicely. Unless there is a major weather event, Harvest (begins late October) should offer a solid crop to help maintain supply long term. We may see some small price changes as we move into late fall, but nothing extreme.
Shell Eggs	Increasing	Available - Steady	Demand for shell eggs continued to rise over the past week on strong back-to-school business and active retail promotions. Wholesale prices for negotiated trading of loose eggs remain firm with a higher undertone. Loose egg demand is moderate to good for light to very light offerings and very light supplies. Trading is active. Wholesale prices for formula trading of carton stock are higher with moderate to good demand for light to very light offerings and light to moderate supplies. Trading is active. Wholesale breaking stock prices are firm with light to moderate demand for light to very light offerings. Supplies are light to moderate, trading is moderate, and breaking lines are full to reduced. Source: USDA AMS as of August 21 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Wheat (Flour Based Products)	Mixed	Available - Steady	<p><i>The new crop is fairing well and the current outlook is good for a strong fall Whet harvest. We still enough carryover from last harvest to cover domestic needs without concern. As long as conditions stay similar, we should see any major price deviations as we close out the Summer months. Prices will likely soften on commodity flour products in the coming days based on good weather reports. Finished Goods utilizing Wheat/Flour as a key ingredient, will likely not show any signific price changes in the coming weeks.</i></p>
<p><i>All UniPro Foodservice DSR Market Insights information is based on domestic US market data only, unless indicated otherwise. The UniPro Foodservice Market DSR Insights update is not a recommendation to buy or sell a commodity. While this update is based on sources we believe to be reliable and accurate, UniPro Foodservice does not guarantee the accuracy of the information presented.</i></p>			

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Mixed	Short - Mixed	<i>Prices, driven by reduced packer production have killed consumer demand. Packer will continue short and control supply, to ensure Beef prices remain as high as possible to meet financial expectation for packer stockholders and shareholders. No change in market conditions is expected through years end and beyond. Near-term, expect price appreciation across the Beef complex. Product availability will tighten going into Labor Day weekend as Retail demand increases. Beef pricing should ease following the holiday weekend for a period of approximately 30-days. Near-term price appreciation is artificial and will be short lived.</i>
Pork (Commodity)	Decreasing	Increasing / Decreasing	<i>The prices of the butt should decline through the end of September, while Spareribs and backribs should remain stable.</i>
Pork (Value-Added)	decreasing	Stable / Decreasing	<i>With slipping seasonal demand and stable supply, the prices of bacon, sausage, franks, and pizza toppings are all forecast for declines.</i>
Poultry (Chicken)	Mixed	Mixed - Mixed	<i>Pricing on jumbo breast meat remained steady this week, while all sizes of wings took a slight decline. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.</i>
Poultry (Turkey)	Steady	Available – Steady	<i>Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.</i>
Seafood	Mixed	Wild salmon decreasing/ stable Black Tiger Shrimp Decreasing/ Increasing	<i>Shrimp prices, especially for smaller and cooked types, are going up because there aren't enough supplies. Farmed white shrimp prices are stable, but wild shrimp prices are unpredictable. Black tiger shrimp is harder to replace, so prices are staying high. Farmed salmon prices are steady, but there might be some small changes depending on supply. Wild salmon prices are more mixed—some types, like coho and sockeye, are getting more expensive because there's not enough supply to meet demand.</i>
Butter	Steady	Available - Steady	<i>Butter production, namely churning, has likely reached its seasonal/annual nadir. As spot cream supplies dwindle in the East and Central regions, churning schedules have shifted into lower gears. Conversely, West region butter contacts share that churning has maintained a steady pace. Butter demand is starting to pick up ahead of the fall demand rush. Customers are actively seeking out volumes to get ahead of the aforementioned push. Traders say inventories of 80% butterfat loads remain accessible. Butter markets are steady with bullish indicators moving into late summer. Source: USDA AMS as of August 16</i>
Cheese	Increasing	Available - Strong	<i>Cheese production is trending steady to lighter throughout the U.S. Milk handlers in the East note tightening milk volumes and increases in Class I demand, which has limited the amount of milk available to cheese manufacturers. Foodservice demand is steady while retail demand has increased week over week. Cheese producers in the Central region report tight spot milk availability with estimations that spot milk prices will remain above Class III until around Labor Day. Regional demand for cheese is steady. Cheese inventories vary from manufacturer to manufacturer. Cheese production in the West is active. Milk availability remains tight in the region, but some manufacturers relay there is enough for processing. Cheese demand is steady to stronger, namely as educational institutions reopen. Cheese inventories are mixed. Source: USDA AMS as of August 16</i>
Fluid Dairy	Class I - Steady Class II - Increasing	Class I Available - Steady Class II Short - Strong	<i>August costs for Milks (Class I) are steady. August costs for Cultured/Creams (Class II) are up slightly.</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Steady	Available - Steady	<i>We are continuing to see some of the lower pricing that we have seen in a couple of years. Though stocked market prices on Oilseed products continue to move up and down based on news cycles, pricing will likely not change much in the coming days. Supply of current crop is strong and the new crop in the ground is looking better than expected. If weather allows for the new crop to maintain such health, we may have an abundant harvest which could keep upcoming pricing at reasonable levels. As Canola comes from Canada, the Canadian Rail Strike may impact Canola pricing in the future, but has had no impact so far. Palm Oil Markets have shown increase in recent weeks. Which has caused inflated pricing on most Margarine products. We do not foresee much change in pricing levels in the near term. Supply of palm is adequate to meet foodservice demand for margarine products.</i>
Produce	Lower - Bell Peppers Steady - Avocados, Broccoli, Romaine, Apples, Lemons, Onions, Russet potatoes Higher - Strawberries, Iceberg, Tomatoes, Oranges, New Crop Russet Potatoes	Improving/Steady - Broccoli, Onions, Peppers Good/Steady - Apples, Romaine, Russet Potatoes Short/Strong - Strawberries, Iceberg, Tomatoes, Avocados, Oranges, Lemons	<i>Apples, fall harvest started. Crop projected to be 12% below last year. Crop leaning to smaller fruit. Gala & Grannies reduced volumes. Avocados tight for 2 wks. Lack of oil content reducing MX harvest. Bell Peppers, production improving in several areas. Good quality. Broccoli, supplies are improving. Average quality. Iceberg, schools started tighter availability. Above average quality. Romaine, plentiful. Quality above average with good size and weight. Tomatoes, persistent rains limiting supplies, keeping market elevated. Strawberries, CA volume declining + school demand. Avg. Quality. Oranges, CA Val's scarce as schools return. Late Oct. Navels start. Lemons, CA 165/200/235s scarce thru September. Imports arriving. Onions, ID/OR new crop started. Red market will continue to be strong. Russet Potatoes, new crop available at much higher costs. Storage crop in final weeks, big discount vs new crop, some pressure bruising.</i>
Sugar (Bulk)	Steady	Available/Steady	<i>As we inch towards fall harvest season, Sugar prices remain steady. Regional Supply concerns expressed earlier in the year have been alleviated. We should have enough of current crop to adequately supply demand through the fall baking season. The new Crop is progressing nicely. Unless there is a major weather event, Harvest (begins late October) should offer a solid crop to help maintain supply long term. We may see some small price changes as we move into late fall, but nothing extreme.</i>
Shell Eggs	Increasing	Available - Steady	<i>Demand for shell eggs continued to rise over the past week on strong back-to-school business and active retail promotions. Wholesale prices for negotiated trading of loose eggs remain firm with a higher undertone. Loose egg demand is moderate to good for light to very light offerings and very light supplies. Trading is active. Wholesale prices for formula trading of carton stock are higher with moderate to good demand for light to very light offerings and light to moderate supplies. Trading is active. Wholesale breaking stock prices are firm with light to moderate demand for light to very light offerings. Supplies are light to moderate, trading is moderate, and breaking lines are full to reduced. Source: USDA AMS as of August 21 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.</i>
Wheat (Flour Based Products)	Mixed	Available - Steady	<i>The new crop is fairing well and the current outlook is good for a strong fall Whet harvest. We still enough carryover from last harvest to cover domestic needs without concern. As long as conditions stay similar, we should see any major price deviations as we close out the Summer</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
<p><i>All UniPro Foodservice DSR Market Insights information is based on domestic US market data only, unless indicated otherwise. The UniPro Foodservice Market DSR Insights update is not a recommendation to buy or sell a commodity. While this update is based on sources we believe to be reliable and accurate, UniPro Foodservice does not guarantee the accuracy of the information presented.</i></p>			

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Mixed	Short - Mixed	<i>No change from last week's report. High prices, driven by reduced packer production have killed consumer demand. Packer will continue short and control supply, to ensure Beef prices remain as high as possible to meet financial expectation for packer stockholders and shareholders. No change in market conditions is expected through years end and beyond. Near-term, expect price appreciation across the Beef complex. Product availability will tighten going into Labor Day weekend as Retail demand increases. Beef pricing should ease following the holiday weekend for a period of approximately 30-days. Near-term price appreciation is artificial and will be short lived.</i>
Pork (Commodity)	Mixed	Available - Mixed	<i>Trimmed Sparerib pricing increasing slightly, with a low expected in late September to early October. Backrib's Price is steady to decreasing, low expected in late November. Boneless CC Strap-on Price increasing slightly, low likely in late August to early September.</i>
Pork (Value-Added)	Steady	Available – Steady	<i>Bacon prices are forecast to decrease into mid to late September. Sausage, Pizza Toppings, and Frank prices on the decline through late September to early October</i>
Poultry (Chicken)	Mixed	Mixed - Mixed	<i>Pricing on jumbo breast meat remained steady this week, while all sizes of wings took a slight decline. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.</i>
Poultry (Turkey)	Steady	Available – Steady	<i>Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.</i>
Seafood	Lower- Pasteurized Crabmeat Steady - N/A Increasing - Salmon, Scallops & Shrimp	Improving/Steady - N/A Good/Steady - Pasteurized Crabmeat Short/Strong - Salmon, Salmon & Scallops	<i>Shrimp prices are expected to see some increase. Salmon prices are slightly increasing due to tightening supply, particularly for larger sizes of farmed. Pasteurized Crabmeat is expected to decrease in some grades and supply is adequate for smaller grades but short on colossal and jumbo lump. Scallops prices are increasing, particularly for U/10 sizes.</i>
Butter	Steady	Available - Steady	<i>In the West, domestic butter demand varies from steady to slightly stronger. For the Central region, butter sales are seasonally steady to quiet. In the East, domestic demand is lighter. Cream continues to tighten throughout the country. Amongst butter manufacturers, cream demand continues to be mixed. Churning capacity grew in the West. However, butter production paces remain seasonally weaker, especially bulk lines for some butter makers. Butter production schedules are generally lightening across most of the nation. That said, most butter manufacturers indicate comfortability with current production paces and stocks.</i> <i>Source: USDA AMS as of August 9</i>
Canned Vegetables - Whole Potatoes & Whole Beets	Increasing	Short - Strong	<i>Inventories of 6/10 small or tiny whole potatoes and whole beets remain depleted awaiting new pack in early September.</i>
Cheese	Steady	Available - Strong	<i>Cheese production is mixed throughout the U.S. tightening milk availability has further slowed cheese production in the East region. Cheese manufacturers relay steady retail and foodservice demand. In the Central region, contacts note variable cheese demand. Demand for cheese curds is up, while demand for cheddar and Italian-style cheeses is quiet. Milk availability remains very tight, namely as Class I bottling orders are up for schools restarting in the southern part of the region. In the West, cheese production is seasonally steady to stronger. Contacts note an uptick in demand for sliced cheeses.</i> <i>Source: USDA AMS as of August 9</i>
Fluid Dairy	Class I - Steady Class II - Increasing	Class I Available - Steady Class II Short - Strong	<i>August costs for Milks (Class I) are steady. August costs for Cultured/Creams (Class II) are up slightly.</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Decreasing	Available - Steady	Commodity soy and Canola oil products are enjoying lower prices based on the continued drop of commodity oilseed products in the stock market. We are currently seeing some of the lower pricing that we have seen in a couple of years. At this time, it is uncertain as to how long the market will stay at these lower levels. Supply of current crop is strong and the new crop in the ground is looking better than expected. If weather allows for the new crop to maintain such health, we may have an abundant harvest which could keep upcoming pricing at reasonable levels. As Canola comes from Canada, the Canadian Rail Strike could limit supply in the coming weeks. This could impact pricing in the future, but has had no impact so far.
Produce	Lower - Bell Peppers Steady - Broccoli, Strawberries, Romaine, Apples, Lemons, Onions, Russet potatoes Higher - Avocados, Iceberg, Tomatoes, Oranges	Improving/Steady - Onions Good/Steady - Apples, Strawberries, Iceberg, Romaine, Russet Potatoes Short/Strong - Broccoli, Peppers, Tomatoes, Avocados, Oranges, Lemons	Apples, fall harvest started. Crop projected to be 12% below last year. Crop leaning to smaller fruit, which is good for foodservice. Avocados supplies tight for next 3 weeks, MX rains delaying harvest. Bell Peppers, production improving in several areas. Good quality. Broccoli, yields are improving. Average quality. Iceberg, supplies tightening a bit. 39-44lbs. Above average quality. Romaine, plentiful. Quality above average with good size and weight. Tomatoes, persistent rains limiting supplies, keeping market elevated. Strawberries, CA production in seasonal decline. Quality average. Oranges, CA Val's scarce as schools return. Late Oct. Navels start. Lemons, CA 165/200/235s scarce thru September. Imports arriving. Onions, CA & MX finishing, some quality issues due to excessive heat. ID/OR new crop started. Red market will continue to be strong. Russet Potatoes, new crop started. Some pressure bruising in old crop.
Shell Eggs	Increasing	Available - Steady	Demand for shell eggs strengthened over the past week on strong back-to-school interest. Wholesale prices for negotiated trading of loose eggs are higher but lightly tested. Loose egg demand is light to moderate with best demand from retail channels. Supplies are very light to moderate. Wholesale prices for formula trading of carton stock are higher with moderate to good demand for light offerings. Trading is active. Wholesale breaking stock prices are higher with moderate to good demand for light to very light offerings. Supplies are light to moderate, trading is moderate, and breaking lines are full to reduced. The preliminary survey of retail outlets indicates a significant increase in activity for conventional shell eggs coinciding with the start of the new school year with an increase in the average ad price. Source: USDA AMS as of August 14 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.
Wheat (Flour Based Products)	Mixed	Available - Steady	All reports are showing that the new crop is fairing well and that fall harvest may be strong. The spring harvest of winter wheat was adequate to supply us for the pack season based on current demand. High protein flour from such may show some slight increases as we

All UniPro Foodservice DSR Market Insights information is based on domestic US market data only, unless indicated otherwise. The UniPro Foodservice Market DSR Insights update is not a recommendation to buy or sell a commodity. While this update is based on sources we believe to be reliable and accurate, UniPro Foodservice does not guarantee the accuracy of the information presented.