

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Mixed	Short - Mixed	<i>Beef market should be quiet and general stable for approximately 3-weeks. Week-over-week price appreciation should return after that. Nothing has changed in the Beef. The challenges we have faced all year will continue.</i>
Pork (Commodity)	Butt - Increasing Sparerib - Decreasing Backribs - Decreasing	Butt - Available - Decreasing Sparerib - Available - Decreasing Backrib - Available - Increasing	<i>Bone-in Butt 1/4" prices are expected to hold steady or slightly increase for a few weeks before declining through October. Spare ribs are forecasted to steadily decrease as demand softens. Backribs will experience a more gradual price drop due to stronger demand, though supply is tightening less aggressively than for spare ribs.</i>
Pork (Value-Added)	Bacon - Decreasing	Bacon - Increasing - Steady	<i>Bacon prices are expected to decrease in the near term as belly primal prices trend lower. Supply is increasing due to more normalized inventories, while demand remains stable. This combination will likely drive prices down through the end of the year, with bacon costs expected to decline steadily.</i>
Poultry (Chicken)	Mixed	Mixed - Mixed	<i>Pricing on jumbo breast meat increased this week, while jumbo and medium wings decreased. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.</i>
Poultry (Turkey)	Steady	Available – Steady	<i>Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.</i>
Seafood	Shrimp - Increasing Salmon - Increasing Lobster - Increasing	Shrimp - Mixed Salmon - Available - Steady Lobster - Decreasing - Steady	<i>Shrimp prices are stable with supply challenges, especially in wild shrimp, while demand is mixed but expected to rise. Salmon prices are stable to slightly increasing, with tight supply for larger sizes and moderate demand. Lobster prices are increasing due to limited fishing and raw material shortages, with active demand leading to unfilled orders in some cases.</i>
Butter	Steady	Short - Steady	<i>Butter demand in the East is steady. Butter demand is picking up in the Central region. For the West region, salted butter demand is steady, but unsalted butter demand varies from steady to lighter. Cream volumes are generally available throughout the country. However, cream volumes are comparatively tighter in the Northeast part of the nation. Butter production varies from strong to steady in the West. In the Central and East regions, butter producers convey production schedules are busier than expected. Butter manufacturers suggest production paces are comfortable for anticipated Q4 demands.</i> <i>Source: USDA AMS as of September 20</i>
Cheese	Increasing	Available - Strong	<i>Contacts share mixed cheese production throughout the U.S. Cheesemakers in the East note limited spot milk availability as Class I demand draws upon milk volumes available for cheese processing. Contacts note demand for several cheese varieties is steady to stronger. In the Central region, contacts note plant maintenance and downtime have freed up some milk supplies for processors. Cheesemakers in the region say production efforts are geared toward upcoming holiday demands. Barrel inventories have grown enough to accommodate spot purchases. In the West, cheese manufacturers relay steady to stronger production, despite variable spot milk availability. Cheese inventories in the region are mixed, with barrel inventories noted to be especially tight.</i> <i>Source: USDA AMS as of September 20</i>
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	<i>September cost increases for Milks (Class I) are in place. September costs increases for Cultured/Creams (Class II) are in place.</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Increasing	Available - Steady	Traders are reporting that Oil Markets have shown some slight price increases this week based on world supply/demand outlook. This may impact the price of commodity oils slightly in the coming days. Domestic crops are still looking strong as harvest season ensues. Palm harvest continues to be below expectations and demand on palm products remains strong. This has caused Palm Oil Markets to increase to some of the highest levels that we have seen in a long time. This will continue to impact the pricing of margarine products and cube shortening products in the coming weeks. At this time, there does appear to be enough supply to cover US needs through the fall months.
Produce	Decreasing - New Crop 40-70sz Russet Potatoes Steady - Apples, Avocados, Bell Peppers, Iceberg, Romaine, Tomatoes, Lemons, Onions Increasing - Broccoli, Strawberries, Oranges, New Crop 80-100sz Russet Potatoes	Improving/Steady - Avocados, Broccoli & Peppers Good/Steady - Apples, Romaine, Iceberg, Tomatoes, Peppers, Onions & Russet Potatoes Short/Strong - Strawberries, Oranges, Lemons	Apples, storages finished. New fall Crop 12% below 2023. Leaning to small fruit. Gala & Granny reduced volumes. Market steady. Avocados, MX supply improving. Note longer ripening time. Bell Peppers, good supply, strong quality. Broccoli, supplies tighter. Quality is average. Iceberg, ample supply, market flat. Above average quality, 39-44lbs. Romaine, good supply, market steady, quality strong, good weights. Tomatoes, good supply, market steady. Good quality. Strawberries, north CA supply declining, south CA New Crop increasing. Oranges, CA Val's scarce, fair quality. Navel relief in late Oct. Lemons, CA 165-235s supply to improve in late Sept. Imports arriving. Onions, shipping ID/OR new crop. Excellent quality. Reds still elevated. Russet Potatoes, new crop Norkotah peaking on large 40-70sz. Smaller sizes limited but available.
Sugar	Decreasing	Available - Strong	Domestic cane and beet crops continue to show signs of a healthy harvest and solid yields. This has caused the market to show some recent softening in domestic prices of both beet and cane sugar. It is expected that this trend will continue through the fall/winter baking season based on current conditions. The final harvest tonnage will not be known yet for a couple of months, so analysts will continue to watch weather patterns and hope that the situation remains at the current standard.
Shell Eggs	Decreasing	Available - Steady	Demand for shell eggs improved slightly over the last week but remains below average. Wholesale prices for negotiated trading of loose eggs are weak on light to moderate demand for moderate to available offerings. Supplies are moderate with slow to moderate trading. Wholesale prices for formula trading of carton stock are lower with light to moderate demand, moderate offerings, and light to mostly moderate supplies. Trading is slow to moderate. Wholesale breaking stock prices are weak with moderate to good demand for moderate supplies and offerings. Schedules are full and trading is moderate. The preliminary survey of retail outlets indicates continued limited activity with a large push on offerings of caged 18-count packs. Source: USDA AMS as of September 25 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.
Wheat (Flour Based Products)	Steady	Available - Steady	Supply yield from the current harvest will be adequate to cover domestic supply for the near term. Winter Wheat planting season is looking solid at this point. World markets on wheat are not showing any recent signs of turmoil. These conditions should provide with a steady price on bulk flour products and products whose predominate ingredient is flour as we move through the fall months.

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Beef (Commodity)	Mixed	Short - Mixed	Beef market should be quiet and general stable for approximately 3-weeks. Week-over-week price appreciation should return after that. Nothing has changed in the Beef. The challenges we have faced all year will continue.
Pork (Commodity)	Butt/Spareribs - Decreasing Backribs - Stable	Butt - Increasing/Decreasing Spareribs - Stable/Decreasing Backrib - Stable/Stable	Butt, sparerib, and backrib prices are all declining, with butts and spareribs expected to stabilize by October. Backribs remain more stable but could face downward pressure as overall demand softens across the pork market.
Pork (Value-Added)	Decreasing	Stable - Decreasing	Bacon prices are expected to decline due to rising supply, while Sausage prices are likely to remain stable with balanced supply and demand.
Poultry (Chicken)	Mixed	Mixed - Mixed	Pricing on jumbo breast meat increased this week, while jumbo and medium wings decreased. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.
Poultry (Turkey)	Steady	Available – Steady	Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.
Seafood	Shrimp - Increasing Salmon - Increasing	Shrimp - Decreasing/Increasing Salmon - Decreasing/Increasing	Shrimp supply is tightening due to weather, rising costs, and logistical issues. Demand remains strong in the U.S. and Europe, leading to price increases as supply falls short. Rising replacement costs are also driving up short-term prices. Salmon supply is decreasing due to production issues in Norway and Chile. Despite this, demand remains high in foodservice and retail sectors. Prices are rising, especially for larger sizes, as limited supply struggles to meet strong demand.
Canned Vegetables - Whole Potatoes & Whole Beets	Increasing	Short - Strong	New pack just getting underway for 6/10 Whole Potatoes and Whole Beets from select sources. Availability expected to remain tight moving forward.
Butter	Steady	Available - Steady	For the West, domestic butter demand varies from strong to steady. In the Central, domestic butter demand is strong with week-to-week momentum continuing. In the East, domestic butter demand is weaker. Export demand is moderate to weak. Cream volumes are tighter to varying degrees throughout the country. However, butter manufacturers indicate cream availability is ample for production needs. Butter makers convey production schedules are strong or steady in the West, and lighter in the Central and East regions. Unsalted butter spot loads are looser for some parts of the country. Source: USDA AMS as of September 13
Cheese	Increasing	Available - Strong	Contacts continue to share steady to lighter cheese production schedules throughout the U.S. In the East, milk availability remains tight, namely as Class I bottling orders draw upon milk supplies available for Class III manufacturers. Demand for cheese from buyers is steady to stronger in the region. In the Central region, milk availability remains tight. Some Central region retail cheddar and Italian-style cheese manufacturers relay active production schedules to keep inventories on-hand. In the West, cheese manufacturers relay steady production. Demand from spot purchasers is steady. Cheese barrel inventories are tightening in the region. Source: USDA AMS as of September 13
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	September cost increases for Milks (Class I) are in place. September costs increases for Cultured/Creams (Class II) are in place.

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Steady	Available - Steady	There is no major market news to report on commodity oils this week. Pricing levels on all oilseed products have shown little fluctuation in recent days and no major changes are expected in the coming days. Premium Shortening and Blended products are maintaining the same pricing levels that we have seen over the last few weeks with no major announcements regarding changes expected anytime soon. Palm Oils (the key ingredient in margarine and some cube shortenings) are still maintaining higher pricing levels like we have seen over the past couple of weeks. There is no expectation of any major market changes on these products in the near term.
Produce	Lower - New Crop 40-70sz Russet Potatoes Steady - Apples, Avocados, Bell Peppers, Iceberg, Romaine, Tomatoes, Lemons, Onions Higher - Broccoli, Strawberries, Oranges, New Crop 80-100sz Russet Potatoes	Improving/Steady - Avocados, Broccoli, Peppers Good/Steady - Apples, Romaine, Iceberg, Tomatoes, Peppers, Onions, Russet Potatoes Short/Strong - Strawberries, Oranges, Lemons	Apples, storages finished. New fall Crop 12% below 2023. Leaning to small fruit. Gala & Granny reduced volumes. Market steady. Avocados, MX supply improving. Note longer ripening time. Bell Peppers, good supply, strong quality. Broccoli, supplies tighter. Quality is average. Iceberg, ample supply, market flat. Above average quality, 39-44lbs. Romaine, good supply, market steady, quality strong, good weights. Tomatoes, good supply, market steady. Good quality. Strawberries, north CA supply declining, south CA New Crop increasing. Oranges, CA Val's scarce, fair quality. Navel relief in late Oct. Lemons, CA 165-235s supply to improve in late Sept. Imports arriving. Onions, shipping ID/OR new crop. Excellent quality. Reds still elevated. Russet Potatoes, new crop Nekota peaking on large 40-70sz. Smaller sizes limited but available.
Shell Eggs	Decreasing	Available - Steady	Demand for shell eggs continues to track lower while wholesale prices continue to decline from their recent highs. Wholesale prices for negotiated trading of loose eggs appear to have found a floor and are posting slight increases on light to moderate demand for moderate offerings. Supplies are moderate with slow to moderate trading. Wholesale prices for formula trading of carton stock are sharply lower with light to moderate demand, offerings, and supplies. Trading is slow to moderate. Wholesale breaking stock prices are weak with moderate to good demand for moderate offerings. Supplies are moderate as is trading. Schedules are full. The preliminary survey of retail outlets indicates continued limited activity with a slightly lower average ad price. Source: USDA AMS as of September 18 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.
Wheat (Flour Based Products)	Steady	Available - Steady	As we finalize the domestic wheat crop harvest, yields continue to appear to be solid. Wheat markets have experienced some end-of-season increases as is typical. We may see some slight increases in the price of commodity, bulk flour products in the coming days. But those
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Beef (Commodity)	Mixed	Short - Mixed	Seasonal demand has slowed following Labor Day Weekend. Expect weekly price easing now through the end of September. Price appreciation is expected to begin week-2 of October and into the Q4 holiday season. There will be no clear or easy road forward. Expect market disruptions caused by the hand of the nation's packer as they continue their quest from increased margins.
Pork (Commodity)	Butt/Spareribs - Decreasing Backribs - Stable	Butt - Increasing/Decreasing Spareribs - Stable/Decreasing Backrib - Stable/Stable	Butt, sparerib, and backrib prices are all declining, with butts and spareribs expected to stabilize by October. Backribs remain more stable but could face downward pressure as overall demand softens across the pork market.
Pork (Value-Added)	Decreasing	Stable - Decreasing	Bacon prices are expected to decline due to rising supply, while Sausage prices are likely to remain stable with balanced supply and demand.
Poultry (Chicken)	Mixed	Mixed - Mixed	Pricing on jumbo breast meat increased this week, while jumbo and medium wings decreased. Tenderloins remain in tight supply. The back half of the bird remains steady and supply is tight.
Poultry (Turkey)	Steady	Available – Steady	Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.
Seafood	Shrimp - Decreasing Salmon - Increasing Lobster - Increasing	Shrimp - Increasing/Stable Salmon - Stable/Increasing Lobster - Decreasing/Increasing	Shrimp supply is increasing while demand remains stable, leading to lower prices. Buyers can expect more favorable pricing as global production continues to rise. Lobster supply is shrinking due to limited catch, while demand is growing. This is driving up prices, making lobster more expensive for consumers as demand outpaces availability. Salmon supply remains steady, but rising demand in both retail and foodservice sectors is pushing prices higher. Consumers may see salmon become a more expensive option in the near term.
Butter	Steady	Available - Steady	In the West, butter demand varies from steady to stronger for the retail and food service sectors. In the Central region, butter demand is stronger for both as well with seasonal strength gathering. For the East, retail demand is stronger, and food service demand is steady. Cream supplies were looser with the Labor Day weekend contributing to market availability of loads. However, it was not enough to make cream volumes abundantly available throughout the country. Stakeholders convey cream availability remains relatively tight in the East. Butter production paces mostly vary from steady to stronger. Source: USDA AMS as of September 6
Cheese	Increasing	Available - Strong	Contacts relay cheese production schedules vary from steady to lighter throughout the U.S. In the East, milk availability for Class III processors is tempered by strong Class I bottling demand. Labor Day weekend freed up some spot milk temporarily, but contacts continue to share seasonally steady to lighter cheese manufacturing activity. Some cheesemakers relay getting no spot milk offers, and cheese production remains seasonally lighter. Some processors share they are shifting production focus away from blocks and back into barrels. Contacts in the West are running steady cheese production schedules despite tight spot milk availability. Some manufacturers share there are limited cheese inventories available for interested spot purchasers. Source: USDA AMS as of September 6
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	September cost increases for Milks (Class I) are in place. September costs increases for Cultured/Creams (Class II) are in place.

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Steady	Available - Steady	Commodity Oils (Soy, Canola, Corn, Cotton, etc.) have traded at similar pricing levels over the past week based on no new weather news in recent days. Current pricing levels will likely prevail over the coming days. Premium Shortening and Blended products are maintaining the same pricing levels that we have seen over the last few weeks with no major announcements regarding changes expected anytime soon. Palm Oils (the key ingredient in margarine and some cube shortenings) are still maintaining similar pricing levels to those we have seen over the past couple of weeks. There is no expectation of any major market changes on these products in the near term.
Produce	Lower - N/A Steady - Avocados, Broccoli, Bell Peppers, Iceberg, Romaine, Tomatoes, Lemons, Onions Higher - Apples, Strawberries, Oranges, New Crop Russet Potatoes	Improving/Steady - Avocados, Broccoli, Peppers Good/Steady - Apples, Romaine, Iceberg, Tomatoes, Peppers, Onions, Russet Potatoes Short/Strong - Strawberries, Oranges, Lemons	Apples, fall Crop being harvested. Projected to be 12% below 2023. Leaning to small fruit. Gala & Granny reduced volumes. Market higher. Avocados, MX supply up, CA/Peru dwindling. Note longer ripening time. Bell Peppers, production stable. Good quality. Broccoli, supplies improving. Quality is average. Iceberg, market steady. Above average quality, 39-45lbs. Romaine, market steady, quality average, good weights. Tomatoes, market steady. Good quality. Strawberries, CA production headed to Santa Maria. Avg. Quality. Oranges, CA Val's scarce & fair quality. Navel crop starts in late Oct. Lemons, CA 165/200/235s scarce thru September. Imports arriving. Onions, shipping ID/OR new crop. Excellent quality. Reds still elevated. Russet Potatoes, new crop Nekota shipping at much higher costs.
Shell Eggs	Increasing	Available - Steady	Demand for shell eggs continues its retreat from its late-August highs as the wholesale market seeks a level that bring shoppers back to the dairy case. Wholesale prices for negotiated trading of loose eggs are easing on light to moderate demand for available offerings. Supplies are light to moderate with slow to moderate trading. Wholesale prices for formula trading of carton stock are easing with light to moderate demand for moderate offerings and supplies. Trading is slow to moderate. Wholesale breaking stock prices are easing with light to moderate demand for light offerings. Supplies are light to moderate, trading is slow to moderate, and schedules are near full. Source: USDA AMS as of September 11 Avian Influenza News: On 7/15 Eggs America reported a Highly Pathogenic Avian Influenza (HPAI) outbreak affective 1.3MM hens. This follows a report on 7/8 from Eggs America of an HPAI outbreak at another Colorado farm affecting 2MM cage-free birds, in addition to earlier HPAI outbreak reports back in April/May.
Wheat (Flour Based Products)	Steady	Available - Steady	As we finalize the domestic wheat crop harvest, yields do appear to be at expected levels. As carryover from last harvest begins to dwindle, we do have enough new crop to maintain solid domestic supply. As long as conditions stay similar, we do expect current pricing levels continue into
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