

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Beef (Commodity)	Increasing	Short - Mixed	<i>No demand lift in Beef is expected for July 4th. Major packer aspirations for margin have killed consumer momentum again. With the Spring grilling season and July 4th behind the market place, expect seasonal price corrections across the Beef complex. Packer will do all they can to keep chuck and round values from falling. Expect middle meats adjust/correct lower by mid July. Expect market turbulence ahead driven by market disruptions created by the packer to produce margin.</i>
Butter	Increasing	Available - Strong	<p><i>In the West, domestic butter demands for both the retail and food service segments are steady. For the Central and East regions, no changes in domestic butter demands from the prior week are conveyed for either the retail or food service segments. Although cream availability continues to tighten at various paces across the nation, butter manufacturers indicate cream volumes remain ample for processing needs. Butter production schedules are mostly steady. That said, a few manufacturers indicate churns will go down for lengthy maintenance projects prior to months end. Some stakeholders say unsalted bulk butter is tight.</i></p> <p><i>East Region Cream supplies have continued to tighten in the East. As cream availability tightens, spot load prices have steadily trended higher. That said, butter churns have been operating at the same pace of recent weeks, according to some contacts. Freezing butter for fall and winter demands continues. Rising temperatures have contacts expecting tightening availability. Forecast temperatures in the 90s in the Northeast have processors expecting a pinch in upcoming cream supplies. Butter market tones are steady and retail demand reports are in line with previous weeks.</i></p> <p><i>Central Region Cream continues to tighten in the Midwest and throughout the Central region. Some butter plant managers say they are waiting for the Fourth of July holiday to see about getting more enticing spot cream offers, but current prices are continuing to edge out</i></p>
Cheese	Increasing	Available - Steady	<p><i>cheese production is steady in the Midwest and throughout the Northeast, steady farm level milk production and lower Class I demand has allowed some cheese manufacturers to run at full capacity. In the Central region, contacts share cheese production is in line with recent weeks. Spot milk prices ranged from \$2- to \$1-under Class III. For week 25 of 2023, though, the spot milk price range was \$11- to \$3.50-under Class III. Some cheese processors have shared that they are waiting to purchase spot milk loads until the Independence Day holiday. In the West, cheese production is steady to lighter. Milk volumes have become tighter throughout the region, and some plants reported unexpected downtime. Export cheese demand is steady.</i></p> <p><i>East Region Steady milk production has kept supplies readily available for Class III processors in the East. This is contributing to steady overall cheese production in the region. Some cheesemakers say they are running at full capacity. Retail demand for cheese is steady. Warmer temperatures are forecast in the coming days and weeks which have pushed stronger food service demand for cheese in the past.</i></p> <p><i>Central Region Despite a somewhat bearish trend on this week's CME cash call, most cheese contacts in the Midwest and Central region say demand tones are holding strong. Early in the week, milk availability has been reportedly steady with previous weeks. Some cheesemakers say they are holding off on spot milk purchasing until closer to the holiday week in early July.</i></p>
Cocoa/Baking Chocolate	Increasing	Available/Strong	<i>Based on Global weather and crop conditions, the Cocoa Bean crop is limited this pack year. World markets are trading at high prices and that continues to trickle into Foodservice. Expected pricing to remain high on all baking Chocolate and Cocoa products with the potential for more near term increases. This will also impact pricing on finished-goods that contain chocolate as a key ingredient. This situation is expected to prevail through summer months.</i>
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	<i>July Milk (Class I) costs will be significantly higher than June. Cultured/Creams (Class II) will be minimally higher.</i>

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Canned Vegetables - Whole Potatoes & Whole Beets	Increasing	Short - Strong	<i>Inventories of 6/10 Small or Tiny Whole Potatoes and Whole Beets are exhausted until new pack in late August or early September.</i>

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Oils/Shortening	Steady	Available - Mixed	Pricing on commodity oils remains at similar to slightly lower levels on most products as we close out the month. We are not expecting to see the normal summer pricing surge as we move into hotter weather. Summer demand has increased in recent weeks, but raw oil supplies are abundant and no shortages are expected. Most Premium and Blended Shortening products will maintain similar pricing levels in the coming weeks.
Pork (Commodity)	Mixed	Available - Mixed	Demand for the butt and sparerib is still strong through the end of June, expect prices to continue to rise in the short term. The boneless loin is out of favor in retail and foodservice so should continue to decline through mid-July.
Pork (Value-Added)	Steady	Available – Steady	42 Trim has stabilized at the current level for the next couple of weeks, 72 Trim will continue to decrease for roughly the same time frame. Bellies will increase slightly.
Poultry (Chicken)	Mixed	Mixed - Mixed	Pricing on jumbo breast meat decreased this week, while all sizes of wings continued to climb. Tenderloins have remained steady. The back half of the bird remains steady and supply is tight.
Poultry (Turkey)	Steady	Available – Steady	Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.
Produce	Lower - Grapes & Onions Steady - Romaine, Apples, Bell Peppers, Oranges, Russet Potatoes & Value-Added Lettuces Higher - Apples [Gala, Pinks, & Golds], Strawberries, Avocados, Broccoli, Iceberg, Tomatoes & Lemons	Improving/Steady - Grapes Good/Steady - Apples, Strawberries, Iceberg, Romaine, Russet Potatoes & Yellow Onions Short/Strong - Tomatoes, Avocados, Oranges, Bell Peppers, Broccoli, Lemons & Red Onions	Apples, strong supplies but, Pinks, Golds, Galas are tight and finishing. Avocados scare USDA suspends MX harvest. Shippers invoking AOGs. Bell Peppers, new production slow to start, pricing high. Quality good. Broccoli, west coast shortages due to quality issues. Iceberg, pricing still escalated and firm. Headed higher. Value-Added/Fresh Cut Lettuce costs could take another increase. Romaine, supplies improved, costs steady. Quality good. Grapes, Domestic supplies are ample, costs softening. Good quality. Tomatoes, east coast rain cut supplies, market higher. Avg. quality. Strawberries, July 4 retail demand as firmed the market Nice quality. Oranges, CA Valencias very large. 88/113/138s scarce thru summer. Lemons, CA 165/200/235s scarce thru summer. Imports arriving. Onions, yellow supply good. Reds still elevated, from CA & NM. Melons, Dews and Lopes, West Coast deal underway. Russet Potatoes, 40-70sz are limited. 80-120sz and #2s, plentiful, good quality and cheap. Storage crop expected to overlap new crop in Aug. Peaches, Plums, Nectarines & Cherries are in good supply from CA.
Bulk Sugar	Steady	Available - Mixed	Sugar availability has improved in recent weeks in some markets and has remained steadily available in others. Prices have maintained similar levels over the past few months and will likely continue this trend as we move into summer months. Supply should be steady in most markets as we move through summer into fall harvest season.

CATEGORY	NEAR-TERM MARKET PRICING TREND	SUPPLY vs. DEMAND	DSR MARKET INSIGHTS COMMENTARY
Shell Eggs	Steady	Available - Steady	<p>Consumer demand for shell eggs remains about unchanged and about average for this time of year. Wholesale prices for negotiated trading of loose eggs are reported as barely steady with limited movement and a full range of demand. Spot market offerings remain light with light to moderate supplies. Wholesale breaking stock prices are firm as offerings remain light and supplies light to moderate. Demand is moderate to good on moderate trading. Schedules are full to reduced with next week's July 4th holiday expected to disrupt production schedules. Trading is moderate for available offerings. The preliminary survey of retail outlets indicates a modest increase in activity targeting July 4th celebrations. The average retail ad price declines on the increased activity. Source: USDA AMS as of June 26</p> <p>Avian Influenza News: On 5/29 Michael Foods reported a third-party farm in Iowa expects to depopulate 4.5MM hens based on a Highly Pathogenic Avian Influenza (HPAI) outbreak. This follows a report Eggs America on 5/21 that a farm in Minnesota expects to depopulate 1.2MM-1.3MM birds after an HPAI outbreak was confirmed; Michael Foods noted on 5/29 that this same Minnesota farm is a 3rd party supplier of theirs. Michael Foods' 3rd party suppliers support their primary company-owned supply. These reports are in addition to three other recent reports of HPAI in Michigan (4/2 and 4/9) and in Texas (4/2). Though these are the same type of outbreaks that led to widespread flock depopulations in 2022 and subsequent increases in market prices for eggs in 2022 and early 2023, the current scale is not yet to scale of the late 2022 outbreaks. HPAI reports increasing</p>

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Wheat (Flour Based Products)	Steady	Available - Mixed	<i>Bulk flour prices are slightly lower in recent days and will likely remain at similar levels over the next couple of weeks. Weather concerns in the Black Sea area have come to fruition and acreage in Russia and Ukraine will be limited this crop season. This may impact world pricing to a stronger degree in later months.</i>
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Beef (Commodity)	Increasing	Available - Mixed	<p>Voluntarily harvest level reductions sponsored by the nation's Beef packers will continue. Reducing or shorting product availability is a tool favored by packer to manage and improve margins. Retail volume will carry the Beef industry into July 4th week. Packers are well sold for arrivals June 24th and July 1st. Caution - Middle Meat values will decline quickly following July 4th. Anticipate revised/resetting prices at lower values for inbound product arrivals July 22nd.</p>
Butter	Increasing	Available - Strong	<p>Domestic butter demand is steady in the Central and West regions. In the East region, retail demand is steady as well. However, food service demand is weak. Although cream availability is tightening to various degrees throughout the country, butter producers indicate cream volumes are generally able to meet processing needs. Butter production schedules are mixed. A few manufacturers report churning as strongly as possible due to upcoming equipment maintenance projects. Unsalted bulk butter loads continue to be somewhat tight.</p> <p>East Region Cream demand remains strong in the East. Contacts share cream availability remains steady despite reductions in milk production at the farm level. Some butter processors relay seven-day butter production schedules. Contacts continue to share they are freezing butter for fall and winter holiday demands. Foodservice butter demand remains weak. Retail butter demand is in line with recent weeks.</p> <p>Central Region Butter plant contacts say cream availability has begun its seasonal shift lower, and reported multiples are further evidence of this trend. The cream markets have been noticeably consistent throughout early and middle spring according to butter contacts, but as summer-like temperatures rise, so go cream multiples. Some butter plant managers relayed receiving as many as a dozen cream loads fewer than during previous weeks. Churning is still ongoing at lighter intervals, but it is expected to quiet further in the near-term. Butter demand is seasonally holding steady. Bulk butter, particularly salted</p>
Cheese	Increasing	Available - Steady	<p>Domestic cheese production schedules are steady in the US. In the East, cheese production schedules are steady as processors are trying to make use of readily available milk supplies. Federal Milk Marketing Order 1 authorized temporary discarding of milk due to various handling obstacles. Cheesemakers in the Central region relay strong production schedules. Processors share they are manufacturing seasonally in-demand cheese varieties which has limited their capacity to process barrels. Cheese production is steady to lighter in the West.</p> <p>Milk volumes are noted to be tighter than in recent weeks as temperatures rise. Cheesemakers in the region note steady demand.</p> <p>East Region Milk farms carry on with steady production in the East. This stable production paired with processors pausing for scheduled maintenance is adding to a market that has sufficient milk already. Cheesemakers' production schedules remain steady as they make use of the available milk supply. Retail and food service demand is weakening slightly, but sources are expecting demand to increase in the coming months.</p> <p>Central Region Cheese market tones continue to garner bullish tailwinds. Barrel processors in the region expect more bulls to come. They have relayed in recent weeks that customers of other varietal categories, particularly seasonal staples, have limited barrel processing output. When spot barrel loads are available, they are not available for long. More cheesemakers are opting for extra milk in recent weeks. They expect further tightening supplies and continued heavy demand</p>
Cocoa/Baking Chocolate	Increasing	Available/Strong	<p>Based on Global weather and crop conditions, the Cocoa Bean crop is limited this pack year. World markets are trading at high prices and that continues to trickle into Foodservice. Expected pricing to remain high on all baking Chocolate and Cocoa products with the potential for more near term increases. This will also impact pricing on finished-goods that contain chocolate as a key ingredient. This situation is expected to prevail through summer months.</p>
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	<p>June Milk (Class I) costs increased significantly. Cultured/Creams (Class II) saw a modest increase.</p>

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Canned Vegetables - Whole Potatoes & Whole Beets	Increasing	Short - Strong	<i>Inventories of 6/10 Small or Tiny Whole Potatoes and Whole Beets are exhausted until new pack in late August or early September.</i>

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Oils/Shortening	Steady	Available - Mixed	<i>Pricing on commodity oils remains at similar levels to those we have seen in recent days. There is ample domestic oil due to strong soybean crush and slow US demand. The South American soybean crop healthy and is harvesting at a good rate which will likely promote strong world supply. We do not expect to see the strong summer price increases this year that typically follow the crude oil markets. Pricing will likely remain at relatively steady levels as we close out the month.</i>
Pork (Commodity)	Mixed	Available - Mixed	<i>Demand for the butt and sparerib is still strong through the end of June, expect prices to continue to rise in the short term. The boneless loin is out of favor in retail and foodservice so should continue to decline through mid-July.</i>
Pork (Value-Added)	Steady	Available – Steady	<i>Pork bellies should continue at roughly the same price for the next couple weeks, 42 Trim has been on a downward trajectory recently but should stabilize. 72 Trim is headed higher for the near future.</i>
Poultry (Chicken)	Mixed	Mixed - Mixed	<i>Pricing on jumbo breast meat decreased this week, while all sizes of wings continued to climb. Tenderloins have remained steady. The back half of the bird remains steady and supply is tight.</i>
Poultry (Turkey)	Steady	Available – Steady	<i>Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.</i>
Produce	Lower - Iceberg, Romaine, Tomatoes, Onions Steady -Grapes, Apples, Strawberries, Bell Peppers, Oranges, Russet Potatoes, Value-Added Lettuces Higher - Apples [Gala, Pinks, & Golds], Avocados, Broccoli, Lemons	Improving/Steady - Grapes & Tomatoes Good/Steady - Apples, Strawberries, Iceberg, Romaine, Russet Potatoes, Bell Peppers, Yellow Onions Short/Strong - Avocados, Oranges, Broccoli, Lemons, Red Onions	<i>Apples, strong supply except Gala, Pink, Gold, which will finish early. Avocados, MX & CA supplies short. Peru and Columbian fruit available. Bell Peppers, MX, NC & GA adequate supplies. Quality good. Broccoli, west coast shortages worsened by quality issues. Iceberg, market softening but escalated. Quality improving. Value-Added/Fresh Cut Lettuce costs remain escalated. Romaine, supplies improved, costs easing. Quality good. Grapes, MX & Domestic Grapes are shipping. Berry sizing is smaller. Tomatoes, production higher. Costs are declining. Avg. quality. Strawberries, production nearing peak. Excellent quality. Oranges, CA Valencias very large. 88/113/138s scarce thru summer. Lemons, CA 165/200/235s scarce thru summer. Imports arriving. Onions, yellow supplier improving. Reds still expensive but are easing. Melons, Dews and Lopes, West Coast deal getting underway. Russet Potatoes, 40-60sz are limited. 70-120sz and #2s, plentiful, good quality and cheap. Storage crop expected to overlap new crop in Aug. Peaches, Plums, Nectarines & Cherries are in good supply from CA.</i>
Bulk Sugar	Steady	Available - Mixed	<i>Sugar availability has improved in recent weeks in some markets and has remained steadily available in others. Prices have maintained similar levels over the past few months and will likely continue this trend as we move into summer months. Supply should be steady in most markets as we move through summer into fall harvest season.</i>

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Shell Eggs	Increasing	Available - Steady	<p>Consumer demand for shell eggs declined over the past week in typical fashion as the calendar moves into summer. Wholesale prices for negotiated trading of loose eggs are firm. Offerings remain light with light to moderate supplies. Demand remains moderate to good but trading has slowed on the limited spot market availability. Wholesale breaking stock prices are firm. Offerings remain light to very light with moderate to good demand. Supplies are light to moderate, schedules full to reduced on moderate trading. The preliminary survey of retail outlets indicates very limited activity on conventional caged shell eggs with increased activity on specialty types. The average ad price is about unchanged at this point. Source: USDA AMS as of June 19</p> <p>Avian Influenza News: On 5/29 Michael Foods reported a third-party farm in Iowa expects to depopulate 4.5MM hens based on a Highly Pathogenic Avian Influenza (HPAI) outbreak. This follows a report Eggs America on 5/21 that a farm in Minnesota expects to depopulate 1.2MM-1.3MM birds after an HPAI outbreak was confirmed; Michael Foods noted on 5/29 that this same Minnesota farm is a 3rd party supplier of theirs. Michael Foods' 3rd party suppliers support their primary company-owned supply. These reports are in addition to three other recent reports of HPAI in Michigan (4/2 and 4/9) and in Texas (4/2). Though these are the same type of outbreaks that led to widespread flock depopulations in 2022 and subsequent increases in market prices for eggs in 2022 and early 2023, the current scale is not yet to scale of the late-2023 outbreaks. Urner Barry reports increasing spot prices, however pricing is a leading indicator of supply that will</p>

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Wheat (Flour Based Products)	Steady	Available - Mixed	<p><i>Bulk flour prices will likely show slight declines over the next couple of weeks based on ample domestic supply and less-than-desired foodservice demand. Flour Mills are steadily running with no major issues with output. The Winter Wheat crop is harvesting nicely and the spring planted crop is growing as expected. Unless there is a major weather issue in the coming days, pricing should not see any major upsets over the next few weeks.</i></p>
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Beef (Commodity)	Increasing	Available - Mixed	<p>There is no market expectation for volume, demand, or price increase for Father's Day or July 4th weekend. Look for market values to decline going into July 4th weekend and continue through product arrivals July 22nd.</p>
Butter	Increasing	Available - Strong	<p>Retail butter demand continues to be strong or steady throughout the nation. Food service demand varies from strong to steady in the West region, but food service demand is unchanged in the East and Central regions. Cream loads are generally available across the country to meet most needs. However, industry participants indicate cream volumes are tightening. Butter manufacturers convey strong to steady production schedules in reference to retail lines. Regarding bulk lines, some manufacturers convey production is lighter. Unsalted bulk butter loads are somewhat tight.</p> <p>East Region Cream demand remains strong in the East. Contacts continue to share that milk components remain strong despite reduction in farm level milk production. Butter production schedules are said to be in line with recent weeks, and contacts say they are primarily freezing butter in bulk for later in the year. Foodservice butter demand is unchanged from recent weeks. Retail butter demand is said to be steady to slightly stronger.</p> <p>Central Region Despite the spring being somewhat consistent in regard to cream availability for butter production, cream access has ranged from steady to ample. This week the timbre has begun to seasonally shift. Butter makers say cream multiples have moved higher in quick fashion. Churning is still somewhat steady week to week, but it is expected to slow near-term. Bulk butter availability has been somewhat steady for 80% salted varieties. Expectations, though, are trending</p>
Cheese	Steady	Available - Steady	<p>Contacts in the East report steady milk volumes with creaming and cross processing. Cheese production schedules are steady. Some manufacturers have shared they are seeing increased interest in aged cheeses. Retail cheese demand is expected to increase through June. In the Central region, cheese manufacturers share milk is available for processing, but spot milk offers are decreasing. Some cheesemakers share they have oversold, and any spot loads that become available are spoken for by contracted customers. Cheese production is steady in the West. Educational breaks have caused some milk volumes to be reallocated to Class III cheese processors. Export cheese demand ranges from steady to moderate.</p> <p>East Region Milk availability remains steady to strong in the East as the school year comes to an end for most districts. Steady milk volumes continue to clear into Class III processing. Cheesemakers are utilizing that available milk to move ahead with steady production schedules. Some processors are reporting upticks in interest for aged cheeses. Retail and food service demand for cheese remains moderate, but sources are expecting demand to increase in June, especially on the retail side.</p> <p>Central Region Cheese markets, for the most part, have maintained some recent bullish steam. On the CME cash call, block prices have narrowed the recently larger gap with barrel prices. Central region cheesemakers have been suggesting demand has picked up its pace</p>
Fluid Dairy	Class I - Increasing Class II - Increasing	Class I Available - Steady Class II Short - Strong	<p>June Milk (Class I) costs increased significantly. Cultured/Creams (Class II) saw a modest increase.</p>
Canned Vegetables - Whole Potatoes & Whole Beets	Increasing	Short - Strong	<p>Inventories of 6/10 Small or Tiny Whole Potatoes and Whole Beets are exhausted until new pack in late August or early September.</p>

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Oils/Shortening	Steady	Available - Mixed	Commodity soybean and canola products are selling slightly higher in recent days based on overall stock marketing increases. Product is still readily available at this time. The spring planting season continues to progress as expected despite some spring storms impacting the Midwest region. As long as weather patterns are favorable over the next couple of weeks, planting should continue as scheduled and not impact long term pricing. Premium Shortening products are holding relatively steady pricing at this time. Palm oil markets have remained relatively steady in recent days with adequate supplies available for import for the production of margarine and other goods. Margarine prices should continue to maintain similar prices in the coming days.
Pork (Commodity)	Mixed	Available - Mixed	Demand for butts is increasing now through July 4 so expect pricing to continue to climb. Spare ribs/St Louis Spare rib demand is mixed with a steady supply so expect fairly stable prices through July 4.
Pork (Value-Added)	Steady	Available – Steady	The market for pork trim is forecast to appreciate slightly over the next 2 weeks but will decline slightly after that time. The belly market is forecast to increase at a moderate rate for the next 3-4 weeks.
Poultry (Chicken)	Mixed	Mixed - Mixed	Pricing on jumbo breast meat decreased this week, while all sizes of wings continued to climb. Tenderloins have remained steady. The back half of the bird remains steady and supply is tight.
Poultry (Turkey)	Steady	Available – Steady	Frozen whole bird pricing remains steady and well below pricing we saw a year ago. Breast meat also remains steady with plentiful availability. Expectation is this will remain the pattern near term.
Produce	Lower - Tomatoes, Yellow Onions Steady - Grapes, Apples, Avocados, Strawberries, Bell Peppers, Broccoli, Oranges, Romaine, Russet Potatoes, Value-Added Lettuces Higher - Apples [Gala, Pinks, & Golds], Iceberg, Lemons, Red Onions	Improving/Steady - Grapes & Tomatoes Good/Steady - Avocados, Apples, Broccoli, Strawberries, Russet Potatoes, Bell Peppers, Yellow Onions Short/Strong - Oranges, Iceberg, Romaine, Lemons, Red Onions	Apples, ample supply except Gala, Pink, Gold, which will finish early. Avocados, MX & CA steady. Good quality. Peru fruit at peak season. Bell Peppers, MX, FL & Canada plentiful. Quality good. Broccoli, Salinas has good supplies. Market steady. Nice quality. Iceberg, demand exceeds, weights range 32-46 lbs. Quality improving. Value-Added/Fresh Cut Lettuce costs are escalated. Romaine, warm spell has Salinas supply and quality improving. Grapes, MX & Domestic Grapes are shipping. Berry sizing is smaller. Tomatoes, production picked up. Costs are declining. Avg. quality. Strawberries, production will peak in July. Excellent quality. Oranges, rains sized up CA Val. crop. 88/113/138s scarce thru summer. Lemons, 165/200/235s scarce thru summer, market rising. Onions, New Mex ramping up with strong volume. Reds still expensive. Melons, Dews and Lopes, West Coast deal getting underway. Russet Potatoes, 40-60ct somewhat limited. Norkotah variety finishing, leaving Burbanks. 70-120ct and Idaho #2s, ample supplies, nice quality and dirt cheap. Storage crop expected to overlap new crop in August. Peaches, Plums, Nectarines & Cherries are now available from CA.
Bulk Sugar	Steady	Available - Mixed	Sugar availability has improved in recent weeks in some markets and has remained steadily available in others. Prices have maintained similar levels over the past few months and will likely continue this trend as we move into summer months. Supply should be steady in most markets as we move through summer into fall harvest season.

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Wheat (Flour Based Products)	Steady	Available - Mixed	<p><i>Bulk flour prices have seen slight changes in recent days based on market and product. The street prices for flour should not see much change over the next couple of weeks as supply and demand maintain steady patterns. There is concern that the Wheat Crop in the Black Sea area may have suffered in recent weeks.</i></p>
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